Net Worth FAQs

Overview

- Net Worth tracks the net sum of all your assets and liabilities over the past year.
- The dots on the graph represent your net worth for each month; the lines on the graph represent the change in your net worth from month to month.
- Click a date option to change the selected range.
Gains and Losses

- Clicking a specific dot on the graph and then the red Gains & Losses box at the bottom will display the gains and losses for that month. Click an account to see transactions.

Assets and Liabilities

- Click on View Assets & Liabilities to view net worth details organized by type.